

Signature

## **ERISA CHANGE FORM**

| Submit this completed form and  |             | Online   |         |                    | Mail                            |                                     |  |
|---|-------------|--|---------|--------------------|---------------------------------|-------------------------------------|--|
| all required materials via one of   |             | Sign into your account at www.tasconline.com and go to |         |                    | PO Box 14015                    |                                     |  |
| the following methods.  |             | Support - Contact Us and attach to a support request.  |         |                    | Madison, WI 53708-0015          |                                     |  |
|   |             |  |         |                    |                                 |                                     |  |
| CLIENT / EMPLOYER INFORMATION   |             |  |         |                    |                                 |                                     |  |
| Client Name Client TASC ID (1   |             |  |         | Client TASC ID (12 | -digit)                         |                                     |  |
| Contact Name Contact Phone  |             |  |         | Contact Phone      |                                 |                                     |  |
|   |             |  |         |                    |                                 |                                     |  |
|   |             | BENEFIT PLAN INFO                                      | ORMATIO | N                  |                                 |                                     |  |
| Anticipated number of enrolled employees as of the first day of your new Plan Year (including those on COBRA)   |             |  |         |                    | ☐ 1-99 ☐ 100 or more            |                                     |  |
| Are you considered an Applicable Large Employer (ALE) under the Employer Shared Responsibility provision of the Affordable Care Act (ACA) and are you currently tracking employee hours to determine if any variable hour, part-time, seasonal employees are "full-time" employees for purposes of health plan eligibility? |             |  |         |                    | r □ Yes □ No                    |                                     |  |
| Upon renewal, what will be the status of your Group Health Plan offered to employees?   |             |  |         |                    |                                 | ☐ Grandfathered ☐ Non-Grandfathered |  |
| NO changes to benefit plans.  |             |  |         |                    |                                 |                                     |  |
| Or detail changes to benefit plans below: (1) Change of Carrier (3) Change of Insured Status (5) Cancel Existing Benefit (2) Change of Contract Period (4) Add New Benefit  |             |  |         |                    |                                 |                                     |  |
|   |             |  |         |                    |                                 |                                     |  |
|   | Change Code | Details (include full carrier name, if different       | ·)      |                    | Insured Status*                 | Effective Date                      |  |
| Health  |             |  |         |                    |                                 |                                     |  |
| Dental  |             |  |         |                    |                                 |                                     |  |
| Vision  |             |  |         |                    |                                 |                                     |  |
| Life (employer-paid)  |             |  |         |                    |                                 |                                     |  |
| AD&D (employer-paid)  |             |  |         |                    |                                 |                                     |  |
| Voluntary ADS D   |             |  |         |                    |                                 |                                     |  |
| Voluntary AD&D  Dependent Life  |             |  |         |                    |                                 |                                     |  |
| Dependent AD&D  |             |  |         |                    |                                 |                                     |  |
| STD   |             |  |         |                    |                                 |                                     |  |
| LTD   |             |  |         |                    |                                 |                                     |  |
| Wellness  |             |  |         |                    |                                 |                                     |  |
| EAP   |             |  |         |                    |                                 |                                     |  |
| Stop Loss *   |             |  |         |                    |                                 |                                     |  |
| Voluntary Products  |             |  |         |                    |                                 |                                     |  |
| Other *   |             |  |         |                    |                                 |                                     |  |
| * Confirm with your benefits advisor that these are Employer Sponsored Plans subject to ERISA.  |             |  |         |                    | ^ Fully-Insured or Self-Insured |                                     |  |
|   |             | AUTHORIZAT   | ΓΙΟΝ    |                    |                                 |                                     |  |
|   |             |  |         |                    |                                 |                                     |  |
| Name  |             |  |         | Email              |                                 |                                     |  |
|   |             |  |         |                    |                                 |                                     |  |

Date