



Make sure your benefit plans pass the compliance test.

ERISA is a federal law regulating group-sponsored benefits. With audits on the rise, it is more important than ever to trust a compliance expert.

Employers face strict deadlines for disclosing plan information to eligible employees, and all sponsors who administer ERISA plans must follow a strict fiduciary code of conduct. You may be at risk and not even know it! Failure to comply with ERISA's requirements can mean costly government penalties, even employee lawsuits. Let us take care of all the necessary documents, forms, and record keeping for you.

TASC takes the worry out of benefit plans

TASC offers far more than just document generation. Our ERISA compliance offering is backed by more than 75 years of industry experience with experts and in-house legal counsel who assist in preparing documents accurately.

In addition, we offer flexible Plan Designs, robust services that are all performed in-house, PCORI services*, free monthly webinars addressing ERISA/FMLA/COBRA compliance, and a Hold-Harmless Agreement of up to one million dollars.



*Service fee waived for TASC ERISA clients

ERISA Services and Options

- Prepares all required documents including:
 - Plan Document
 - Summary Plan Description
 - Summary of Material Modification
 - Summary Annual Report (if applicable)
 - IRS Form 5500 Preparation (if applicable)
- Handles required ERISA and Healthcare Reform Notices for eligible employees (optional, for an additional cost)
- Provides assistance during a DOL audit
- Monitors legislative and regulatory changes, ensuring the Plan is up-to-date
- Automatically distributes to Clients all amendments due to regulatory updates
- Maintains all required records for the mandated amount of time
- Offers free instruction regarding required on-site record keeping
- Provides Medicare Part D Notices (optional, for an additional cost)